

MINUTES
Tuscaloosa Police Officers and Firefighters Retirement Plan
Monday, September 11, 2023
Daugherty Conference Room

Members present: Jeff Curvin, Jody Dean, Jared Akridge, Tony Klostermann, Billy Wharton, Clay Kornegay, Jonathan Jones, Trace Neighbors, John Willett (@9:12), Carly Standridge, Becky Scheeff

Absent: Jade Reneau, Brian Gaerity

Others present: Alyce Spruell, Greg Burchell, Melissa Adcox, Mary Barfield, Eric Davis, Eddie Pugh

Call Meeting to Order – 9:00am -Tony Klostermann

NEW BUSINESS

Approve minutes from August 14, 2023 meeting.

Motion passed to approve the minutes from the August 14, 2023 meeting. (Dean/Kornegay; Curvin, Akridge, Klostermann, Wharton, Jones, Neighbors, Standridge, Scheeff)

Military Leave Buy Back report.

Acknowledged

Treasurer's report

Eric Davis presented the treasurer's report.

Approve payment of bills

Motion passed to approve payment of bills. (Dean/Kornegay; Curvin, Akridge, Klostermann, Wharton, Jones, Neighbors, Standridge, Scheeff)

Morgan Stanley report

Greg Burchell presented the monthly performance report

Approve refund of pension contributions in the amount of \$61,842.26 to Brian Behel (Police–DOH 08/24/2015) due to resignation

Motion passed to approve the refund of contributions to Brian Behel (Dean/Akridge; Curvin, Klostermann, Wharton, Kornegay, Jones, Neighbors, Willett, Standridge, Scheeff)

Review and approve removal of Pearlean Lowery (survivor of James M. Lowery) from the pension roll due to death on August 12, 2023

Motion passed to approve the removal of Pearlean Lowery from the pension roll due to death. (Wharton/Jones; Curvin, Dean, Akridge, Klostermann, Kornegay, Neighbors, Willett, Standridge, Scheeff)

OLD BUSINESS

Adjourn

Chair, Tony Klostermann